

# VTXml July 30 2012 Enhancement Release

## 1) Output Build History – Re-launch builds

The Output Build History page has been updated to allow a previously run build to be re-launched with associated active criteria. A new column has been added with a checkbox to allow multiple builds to be selected and relaunched.

The Set to Prod and Prod checklist columns have been removed as the Transport logic has been enhanced to send Non WIN builds to authorized Intended Receivers (For example, Morningstar and Insurance Technologies).

Select the Builds to be included and click the Relaunch button on the left. The Relaunch button will float and move with the scroll bar offering easy access. The page will then automatically refresh after 2 seconds and display the builds at the top of the page as new individual build rows.

**Output Build History**     Annuity     Life

   10 rows per page

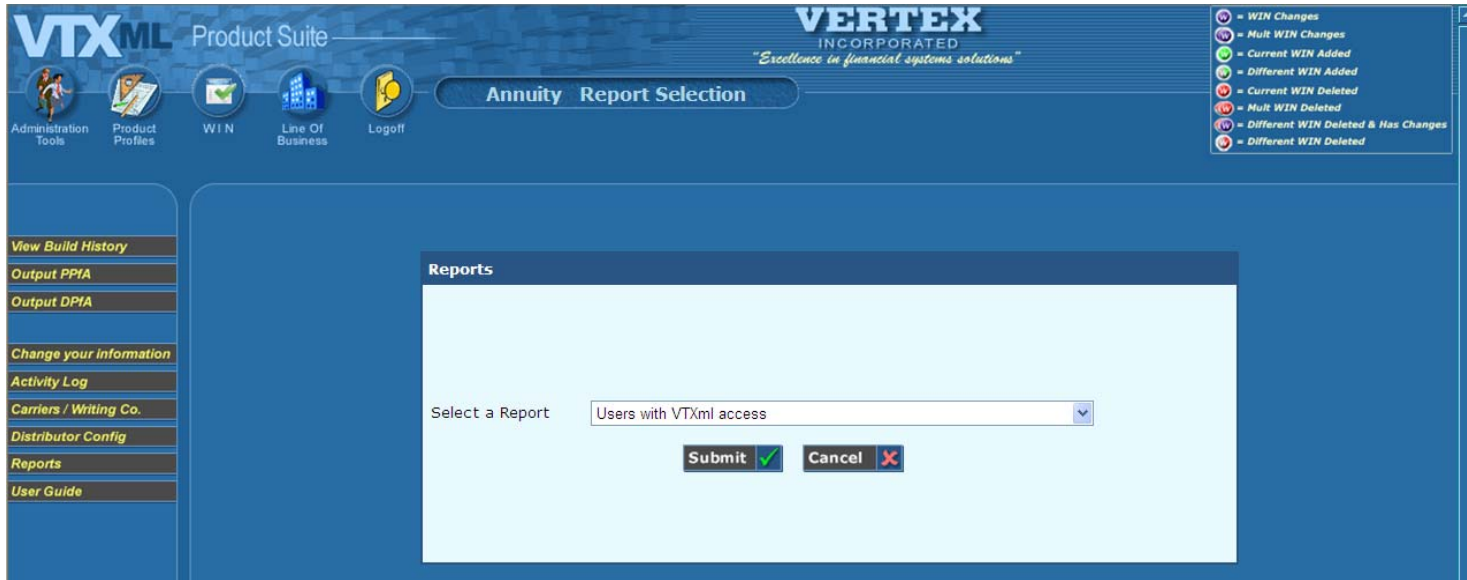
	Type	Version	Rcvr	Writing Company	Item(s) Selected	WIN(s)	User	Submitted	
<input checked="" type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Fixed Immediate Annuity - VTXSPIA * VERTEX Variable Deferred Annuity - VTXVA1 * VERTEX Variable Deferred Annuity NY - VTXVANY	* Test WIN- delete New Bus FTP * test	Gary Parent	7/26/2012 4:40:31 PM	<input checked="" type="checkbox"/>
<input checked="" type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Equity Indexed Annuity - VTXINDEX * VERTEX Fixed Deferred Annuity - VTXVA2.20 * VERTEX Fixed Immediate Annuity - VTXSPIA	* Test WIN- delete New Bus FTP * test	Gary Parent	7/26/2012 4:40:31 PM	<input checked="" type="checkbox"/>

	Type	Version	Rcvr	Writing Company	Item(s) Selected	WIN(s)	User	Created	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Equity Indexed Annuity - VTXINDEX * VERTEX Fixed Deferred Annuity - VTXVA2.20 * VERTEX Fixed Immediate Annuity - VTXSPIA	* Test WIN- delete New Bus FTP * test	Gary Parent	7/24/2012 1:33:03 PM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Fixed Immediate Annuity - VTXSPIA * VERTEX Variable Deferred Annuity - VTXVA1 * VERTEX Variable Deferred Annuity NY - VTXVANY	* Test WIN- delete New Bus FTP * test	Gary Parent	7/24/2012 1:27:15 PM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Equity Indexed Annuity - VTXINDEX * VERTEX Fixed Deferred Annuity - VTXVA2.20	* Test WIN- delete New Bus FTP * test	Gary Parent	7/24/2012 1:27:09 PM	<input checked="" type="checkbox"/>	<input type="checkbox"/>
<input type="checkbox"/>	PPFA	2.22.01	EBIX	VERTEX, Inc	* VERTEX Fixed Immediate Annuity - VTXSPIA * VERTEX Variable Deferred Annuity - VTXVA1	* Test WIN- delete New Bus FTP * test	Gary Parent	7/24/2012 1:27:06 PM	<input checked="" type="checkbox"/>	<input type="checkbox"/>

The build will run with the original active specified criteria. If a WIN has been cleaned up or deleted the build will only include the initially specified active WINs and all Production data in the build.

## 2) Reports – Carrier specific VTXml user list

Carriers can now run a report showing all of their VTXml users. Reports can be found under Administration Tools – Reports. Select Users with VTXml access from the drop down and click Submit.



The report will show the User Name, Login ID, Security Group, LOBs and last Update Date.

https://dev.vtxmlannuity.com/Admin/Report.aspx - Windows Internet Explorer

https://dev.vtxmlannuity.com/Admin/Report.aspx

1 of 1 100% Find | Next Select a format Export

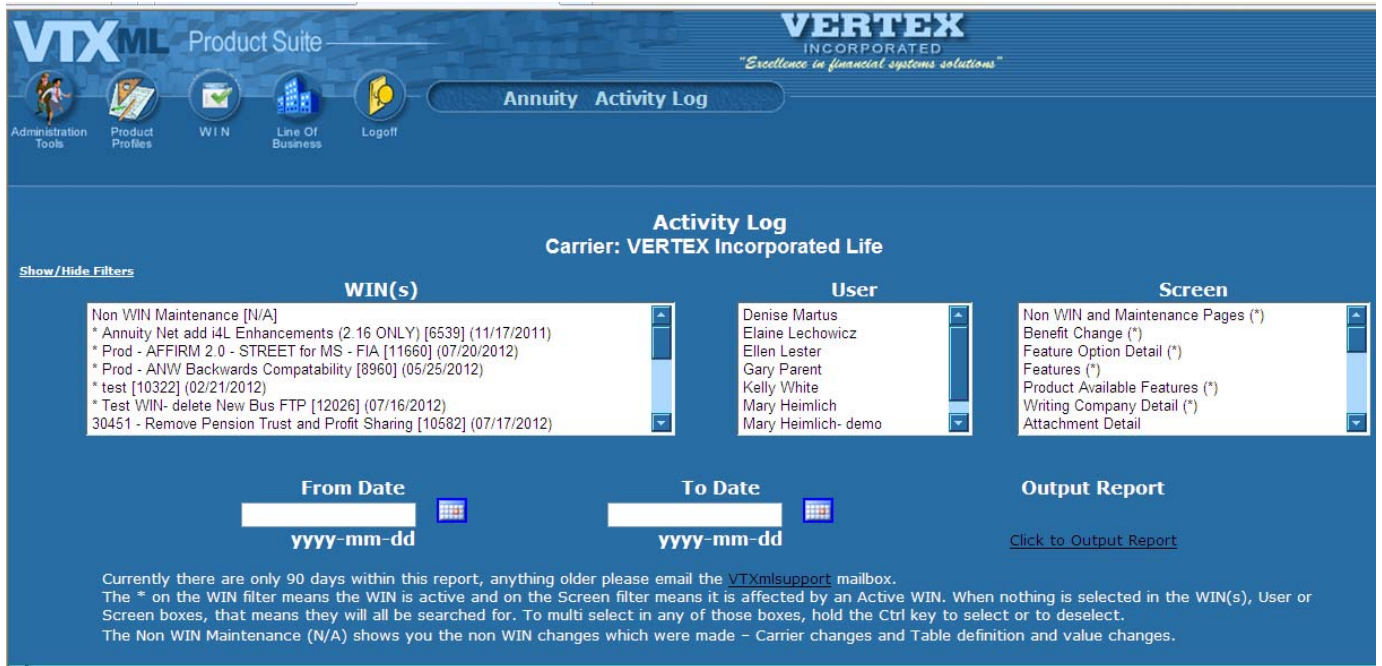
### User Security Report

Page 1 of 1

User Name	Login ID	Security Group	LOBs	Update Date
Angela Lisi	Hidden for Release Notes but the Login ID will show in the actual report.	Global Administrators	Annuity, Life	7/24/2012 11:15:18 AM
Denise Martus		Global Administrators	Annuity, Life	7/23/2012 4:42:18 PM
Elaine Lechowicz		Global Administrators	Annuity, Life	7/25/2012 1:55:24 PM
Elizabeth Santa		Global Administrators	Annuity, Life	7/24/2012 6:52:24 PM
Ellen Lester		Global Administrators	Annuity, Life	7/25/2012 2:31:03 PM
Gary Parent		Global Administrators	Annuity, Life	7/25/2012 2:03:17 PM
Ginny Kiraly		Global Administrators	Annuity, Life	7/23/2012 8:25:18 AM
Greg Phillips		Global Administrators	Annuity, Life	7/25/2012 10:11:45 AM
Joe Procacini		WIN System Users	Annuity	7/23/2012 8:26:10 AM
Katie Lewinstein		Global Administrators	Annuity	7/23/2012 8:26:49 AM
Kelly White		Global Administrators	Annuity, Life	7/24/2012 10:54:24 PM
Life		WIN System Users	Annuity, Life	7/23/2012 8:30:11 AM
Lisa Cavaliere		Global Administrators	Annuity, Life	7/25/2012 11:12:21 AM

### 3) Activity Log – Filter by User update (WIN only)

The Activity Log will be updated to only include users in the User filter which have actually made changes within the last 90 days. The Screen filter has also been updated to include an \* by any page which is affected by an Active WIN. This should help in testing to know which pages should be looked at during review.



**Activity Log**  
Carrier: VERTEX Incorporated Life

**WIN(s)**

- Non WIN Maintenance [N/A]
- \* Annuity Net add i4L Enhancements (2.16 ONLY) [6539] (11/17/2011)
- \* Prod - AFFIRM 2.0 - STREET for MS - FIA [11660] (07/20/2012)
- \* Prod - ANW Backwards Compatability [8960] (05/25/2012)
- \* test [10322] (02/21/2012)
- \* Test WIN- delete New Bus FTP [12026] (07/16/2012)
- 30451 - Remove Pension Trust and Profit Sharing [10582] (07/17/2012)

**User**

- Denise Martus
- Elaine Lechowicz
- Ellen Lester
- Gary Parent
- Kelly White
- Mary Heimlich
- Mary Heimlich- demo

**Screen**

- Non WIN and Maintenance Pages (\*)
- Benefit Change (\*)
- Feature Option Detail (\*)
- Features (\*)
- Product Available Features (\*)
- Writing Company Detail (\*)
- Attachment Detail

**From Date**  **To Date**   
yyyy-mm-dd

**Output Report**  
[Click to Output Report](#)

Currently there are only 90 days within this report, anything older please email the [VTXmlsupport](mailto:VTXmlsupport) mailbox.  
The \* on the WIN filter means the WIN is active and on the Screen filter means it is affected by an Active WIN. When nothing is selected in the WIN(s), User or Screen boxes, that means they will all be searched for. To multi select in any of those boxes, hold the Ctrl key to select or to deselect.  
The Non WIN Maintenance (N/A) shows you the non WIN changes which were made - Carrier changes and Table definition and value changes.

### 4) Activity Log – Duplicate rows cleanup (WIN only)

The Activity Log has also been updated to correct an issue where checklists were duplicating entries in the Activity Log.